

Salt Guide

SUSE Manager 4.0

October 04, 2019



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Introduction

Salt is a configuration management system used by SUSE Manager to manage clients.

In SUSE Manager, the Salt master runs on the SUSE Manager Server, allowing you to register and manage Salt clients.

This book is designed to be a primer for using Salt with SUSE Manager.

For more information about Salt, see the Salt documentation at https://docs.saltstack.com/en/latest/ contents.html.

The current version of Salt in SUSE Manager is 2019.2.0.



Throughout the SUSE Manager documentation, we use the term Salt clients to refer to Salt machines that are connected to and controlled by the Salt master on the SUSE Manager Server. This is to clearly differentiate them from traditional clients. In other documentation, and in some internal references, Salt clients are sometimes referred to as Salt minions instead. This is a difference in terminology only.

Terminology

Grains

Grains provide information about the hardware of a client. This includes the operating system, IP addresses, network interfaces, and memory.

When you run a Salt command any modules and functions are run locally from the system being called.

Salt modules are stored on clients and the SUSE Manager Server within the /usr/lib/python2.7/site-packages/salt/ directory.

List all available grains with the grains.ls function:

salt '*' grains.ls

You can also use grains. Is to list collected grain system data:

salt '*' grains.items

For more information on grains, see https://docs.saltstack.com/en/latest/topics/grains/.

States

States are configuration templates. They allow you to describe what each of your systems should look like, including the applications and services that are installed and running.

States are written, and then applied to the target systems. This automates the process of bringing a large number of systems into a known state, and then maintaining them.

For more information on states, see https://docs.saltstack.com/en/latest/topics/tutorials/ starting_states.html.



Do not update the salt package using states. Update all other system packages using states. You can then update the salt package from the SUSE Manager Web UI as a separate step.

Pillar

Pillars are created on the SUSE Manager Server. They contain information about a client or group of clients.

Pillars allow you to send confidential information to a targeted client or group of clients. Pillars are useful for sensitive data, configuration of clients, variables, and any arbitrary data.

For more information on pillars, see https://docs.saltstack.com/en/latest/topics/tutorials/pillar.html.

Beacons

Beacons allow you to use the Salt event system to monitor non-Salt processes. Clients can use beacons to connect to various system processes for constant monitoring. When a monitored activity occurs, an event is sent on the Salt event bus that can then trigger a reactor.

To use beacons on SUSE Linux Enterprise Server Salt clients, install the python-pyinotify package. For Red Hat Enterprise Linux systems, install the python-inotify package.

For more information on beacons, see https://docs.saltstack.com/en/latest/topics/beacons/

Broker

The Salt broker allows clients to pass commands to each other.

The Salt broker acts like a switch, therefore peer communication will only work for clients on the same network, or connected to the same proxy.

For more information on Salt and peer communication, see https://docs.saltstack.com/en/latest/ref/peer.html.

Environments

SUSE Manager implements Salt with a single environment. Multiple Salt environments are not supported.

Salt Calls

Salt calls have three main components: target, function, and arguments. The calls are constructed in this format:

```
salt 'target' <function> [arguments]
```

The target defines the client, or group of clients, on which to run the function.

The function is the particular task to be run.

Arguments provide any extra data required by the function.

Salt Call Targets

Salt call targets allow you to specify a client or group of clients. There are several different targets you can use.

General Targeting

List available grains on all clients:

```
salt '*' grains.ls
```

Target a specific client:

```
salt 'web1.example.com' test.ping
```

Glob Targeting

Target all clients using a particular domain:

salt '*example.com' test.ping

Target all clients using a particular label:

```
salt 'label*' test.ping
```

List Targeting

Specify a flat list of clients, using their IDs:

salt -L 'client_ID1, client_ID2, client_ID3' test.ping

Regular Expression Targeting

You can also define targets with PCRE-compliant regular expressions:

```
salt -E '(?!web)' test.ping
```

IP Address Targeting

List available client IP addresses:

salt '*' network.ip_addrs

Target a specific client IP address:

```
salt -S '172.31.60.74' test.ping
```

Target all clients on a subnet:

salt -S 172.31.0.0/16 test.ping

For more on targeting, see https://docs.saltstack.com/en/latest/topics/targeting/.

Salt Call Functions

When you have specified a target, provide the function to call on the target.

Find which functions can be called on the target:

```
salt '*' sys.doc
```

For a full list of callable functions, see https://docs.saltstack.com/en/latest/ref/modules/all/index.html.

Salt Call Arguments

Functions accept arguments for any extra data.

For example, the pkg.install function requires an argument specifying which package to install:

```
salt '*' pkg.install yast2
```

You can provide more than one argument to a function, with spaces between them. For example:

salt '*' cmd.run 'echo "Hello: \$FIRST_NAME"' env='{FIRST_NAME: "John"}'

Salt Commands

This section contains the most used Salt commands.

For a complete list of available Salt commands, see https://docs.saltstack.com/en/latest/ref/cli/index.html.

salt-run

Display all clients that are running:

salt-run manage.up

Display all clients that are not running:

salt-run manage.down

Display the current status of all Salt clients:

salt-run manage.status

Check the version of Salt running on the SUSE Manager Server and active clients:

salt-run manage.versions

salt-cp

Copy a file to a client or set of clients.

salt-cp '*' foo.conf /root

salt-key -l

List public keys:

salt-key -l

salt-key -A

Accept all pending keys:

salt-key -A

Salt States

States are configuration templates. They allow you to describe what each of your systems should look like, including the applications and services that are installed and running. Salt state files are referred to as SLS (SaLt State) files.

States are applied to the target systems by matching relevant state data to clients. The state data comes from SUSE Manager in the form of package and custom states.

For more information on states, see https://docs.saltstack.com/en/latest/topics/tutorials/ starting_states.html.

You can target clients at three specific levels of hierarchy and priority: individual clients, system groups, and organization. Individual clients have priority over groups, and groups have priority over the organization.

For example:

- The Organization requires that version 1 is installed. All clients are part of the same Organization.
- Group A requires that version 2 is installed. Client1, Client2, and Client3 are part of Group A.
- Group B requires any version installed. Client4 is part of Group B.

Leading to these possible scenarios:

- Client1 wants package removed, package is removed (Client Level)
- Client2 wants version 2, gets version 2 (Client Level)
- Client3 wants any version, gets version 2 (Group Level)
- Client4 wants any version, gets version 1 (Organization Level)

Custom user-created states can be made with SUSE Manager. All user-created Salt state (SLS) files are saved on the SUSE Manager Server, in the /srv/susemanager/salt/ directory. Within that directory, each organization has a sub-directory.

Listing 1. Example: SLS File Directory Structure

```
manager_org_DEVEL
files
files
files
files
files
for example:
files
```

Salt Pillars

SUSE Manager exposes a small amount of internal data as pillars which can be used with custom states. Pillars are created on the SUSE Manager Server, and contain information about a client or group of clients. Pillars are useful for sensitive data, configuration of clients, variables, and any arbitrary data.

Pillars are managed either automatically by SUSE Manager, or manually by the user.

For more information on pillars, see https://docs.saltstack.com/en/latest/topics/tutorials/pillar.html.

To avoid hard-coding organization IDs within SUSE Linux Enterprise Server files, a pillar entry is added for each organization:

```
org-files-dir: relative_path_to_files
```

The specified file is available for all clients which belong to the organization.

This is an example of a Pillar located at /etc/motd:

```
file.managed:
    - source: salt://{{ pillar['org-files-dir']}}/motd
    - user: root
    - group: root
    - mode: 644
```

Group States

Pillar data can be used to perform bulk actions, like applying all assigned states to clients within the group. This section contains some examples of bulk actions that you can take using group states.

To perform these actions, you will need to determine the ID of the group that you want to manipulate. You can determine the Group ID by using the spacecmd command:

spacecmd group_details

In these examples we will use an example Group ID of GID.

To apply all states assigned to the group:

salt -I 'group_ids:GID' state.apply custom.group_GID

To apply any state (whether or not it is assigned to the group):

```
salt -I 'group_ids:GID' state.apply ``state``
```

To apply a custom state:

salt -I 'group_ids:2130' state.apply manager_org_1.``customstate``

Apply the highstate to all clients in the group:

```
salt -I 'group_ids:GID' state.apply
```

By default, SUSE Manager assumes that the download endpoint to use is the FQDN of the SUSE Manager Server or Proxy. However, there are some cases where you might like to use a different FQDN as the download endpoint. The most common example is if you need to use load balancing, caching proxies, or in environments with complicated networking requirements.

To change the package download endpoint, you can manually adjust three Salt pillars: * pkg_download_point_protocol, defaults to https. * pkg_download_point_host, defaults to the FQDN of the SUSE Manager Server (or Proxy, if in use). * pkg_download_point_port, defaults to 443.

If you do not adjust these pillars directly, SUSE Manager will fall back to the default values.

Procedure: Changing the Package Download Endpoint Pillar

1. Navigate to /srv/pillar/ and create a file called top.sls with these contents:

base:
 '*':
 pkg_download_points

This example directs Salt to look at the pkg_download_points.sls file to determine the base URL to use. You can adjust this file to target different clients or groups, depending on your environment.

2. Remain in /srv/pillar/ and create a file called pkg_download_points.sls with the base URLs you want to use. For example:

pkg_download_point_protocol: http
pkg_download_point_host: example.com
pkg_download_point_port: 444

3. OPTIONAL: If you want to use external pillars, for example Group IDs, open the master configuration file and set the ext_pillar_first parameter to true. You can then use Group IDs to set conditional values, for example:

```
{% if pillar['group_ids'] is defined and 8 in pillar['group_ids'] %}
    pkg_download_point_protocol: http
    pkg_download_point_host: example.com
    pkg_download_point_protocol: ftp
    pkg_download_point_host: example.com
    pkg_download_point_host: example.com
    pkg_download_point_host: example.com
    pkg_download_point_port: 445
    {%- endif %}
```

4. OPTIONAL: You can also use grains to set conditional values, for example:

```
{% if grains['fqdn'] == 'client1.example.com' %}
    pkg_download_point: example1.com
    {% elif grains['fqdn'] == 'client2.example.com'' %}
    pkg_download_point: example2.com
    {% else%}
    pkg_download_point: example.com
    {% endif %}
```

Salt File Locations and Structure

This diagram shows the Salt file structure, as it is used by the SUSE Manager Server. The files are listed in the /etc/salt/master.d/susemanager.conf configuration file.

```
# Configure different file roots
file roots:
  base:
    - /usr/share/susemanager/salt
                                     #Should not be touched by a user
    - /srv/susemanager/saĺt
                                      #Should not be touched by a user
    - /srv/salt
                                      #Your custom states go here
# Configure different pillar roots
pillar_roots:
  base:
     /usr/share/susemanager/pillar
                                     #Should not be touched by a user
    - /srv/pillar
                                      #Custom pillars go here
# Extension modules path
extension_modules: /usr/share/susemanager/modules
# Master top configuration
master_tops:
  mgr_master_tops: True
```

When you are working with /etc/salt/master.d/susemanager.conf, be aware that:

- Files listed are searched in the order they appear
- The first matching file found is called

The SUSE Manager Server reads Salt state data from three root directories:

/usr/share/susemanager/salt

This directory is shipped and updated with SUSE Manager and includes certificate setup and common state logic to be applied to packages and channels.



Do not edit or add custom Salt data to this directory.

/srv/susemanager/salt

This directory is generated by SUSE Manager, based on assigned channels and packages for clients, groups, and organizations. This directory will be overwritten and regenerated. It is the Salt equivalent of the SUSE Manager database.



Do not edit or add custom Salt data to this directory.

/srv/salt

This directory is used for custom state data, modules, and related data. SUSE Manager does not operate or use this directory directly. The state data in this directory is used by the client highstate, and is merged with the total state result generated by SUSE Manager. Use this directory for custom Salt data.

The SUSE Manager Server reads Salt pillar data from two root directories:

/usr/share/susemanager/pillar

This directory is generated by SUSE Manager. It is shipped and updated together with SUSE Manager.



Do not edit or add custom Salt data to this directory.

/srv/pillar

By default, SUSE Manager does not operate or use this directory directly. The custom pillar data in this directory is merged with the pillar result created by SUSE Manager. Use this directory for custom Salt pillar data.

Formulas

Formulas are collections of Salt States that have been pre-written by other Salt users and contain generic parameter fields. Formulas allow for reliable reproduction of a specific configuration. Formulas can be installed from RPM packages or an external git repository.

Formulas work best for large, non-trivial, configurations. For trivial tasks, use a state rather than a formula.

Formula data can be managed using the XMLRPC API.

Formulas and states both act as a kind of configuration documentation. When you have written and stored the configuration, they provide a snapshot of your infrastructure.

You can use the SUSE Manager Web UI to apply common SUSE Manager formulas. The most commonly used formulas are documented in this section.

Alternatively, you can use pre-written formulas as a starting point for your own custom formulas. Prewritten formulas are available from https://github.com/saltstack-formulas. For more information on custom formulas, see [Salt > Salt-formulas-custom >].

Bind Formula

The Bind formula is used to configure the Domain Name System (DNS) on the branch server. POS terminals will use the DNS on the branch server for name resolution of saltboot specific hostnames.

When you are configuring the Bind formula for a branch server with a dedicated internal network, check that you are using the same fully qualified domain name (FQDN) on both the external and internal branch networks. If the FQDN does not match on both networks, the branch server will not be recognized as a proxy server.



The following procedure outlines a standard configuration with two zones. Adjust it to suit your own environment.

Zone 1 is a regular domain zone. Its main purpose is to resolve saltboot hostnames such as TFTP, FTP, or Salt. It can also resolve the terminal names if configured.

Zone 2 is the reverse zone of Zone 1. Its main purpose is to resolve IP addresses back to hostnames. Zone 2 is primarily needed for the correct determination of the FQDNs of the branch.

Procedure: Configuring Bind with Two Zones

- 1. Check the Bind formula, click Save, and navigate to the Formulas > Bind tab.
- 2. In the Config section, select Include Forwarders.
- 3. In the **Configured Zones** section, use these parameters for Zone 1:

° In the Name field, enter the domain name of your branch network (for example:

- branch1.example.com).
- ° In the Type field, select master.
- 4. Click Add item to add a second zone, and set these parameters for Zone 2:
 - In the Name field, use the reverse zone for the configured IP range (for example: com.example.branch1).
 - ° In the Type field, select master
- 5. In the Available Zones section, use these parameters for Zone 1:
 - o In the Name field, enter the domain name of your branch network (for example: branch1.example.org).
 - ° In the File field, type the name of your configuration file.
- 6. In the Start of Authority (SOA) section, use these parameters for Zone 1:
 - In the Nameserver (NS) field, use the FQDN of the branch server (for example: branchserver.branch1.example.org).
 - ° In the Contact field, use the email address for the domain administrator.
 - Keep all other fields as their default values.
- 7. In the Records section, in subsection A, use these parameters to set up an A record for Zone 1:
 - In the Hostname field, use the hostname of the branch server (for example: branchserver).
 - ° In the IP field, use the IP address of the branch server (for example, 192.168.1.5).
- 8. In the Records section, subsection NS, use these parameters to set up an NS record for Zone 1:
 - ° In the input box, use the hostname of the branch server (for example: branchserver).
- 9. In the Records section, subsection CNAME, use these parameters to set up CNAME records for Zone 1:
 - In the Key field, enter tftp, and in the Value field, type the hostname of the branch server (for example: branchserver).
 - Click Add Item. In the Key field, enter ftp, and in the Value field, type the hostname of the branch server.
 - ° Click Add Item. In the Key field, enter dns, and in the Value field, type the hostname of the branch server.
 - ° Click Add Item. In the Key field, enter dhcp, and in the Value field, type the hostname of the branch server.
 - Click Add Item. In the Key field, enter salt, and in the Value field, type the FQDN of the branch server (for example: branchserver.branch1.example.org).
- 10. Set up Zone 2 using the same parameters as for Zone 1, but ensure you use the reverse details:

- The same SOA section as Zone 1.
- Empty A and CNAME records.
- Additionally, configure in Zone 2:
 - Generate Reverse field by the network IP address set in branch server network formula (for example, 192.168.1.5/24).
 - For Zones should specify the domain name of your branch network (for example, branch1.example.org).
- 11. Click [Save Formula] to save your configuration.
- 12. Apply the highstate.

Reverse name resolution on terminals might not work for networks that are inside one of these IPv4 private address ranges:

- 10.0.0.0/8
- 172.16.0.0/12
- 192.168.0.0/16

If you encounter this problem, go to the **Options** section of the Bind formula, and click **[Add item]**:

- In the Options field, enter empty-zones-enable.
- In the Value field, select No.

Branch Network Formula

The Branch Network formula is used to configure the networking services required by the branch server, including DHCP, DNS, TFTP, PXE, and FTP.

The branch server can be configured to use networking in many different ways. The most common ways provide either a dedicated or shared LAN for terminals.

Set Up a Branch Server with a Dedicated LAN

In this configuration, the branch server requires at least two network interfaces: one acts as a WAN to communicate with the SUSE Manager server, and the other one acts as an isolated LAN to communicate with terminals.

This configuration allows for the branch server to provide DHCP, DNS, TFTP, PXE, and FTP services to terminals. These services can be configured with Salt formulas in the SUSE Manager Web UI.

Procedure: Setting Up a Branch Server with a Dedicated LAN

- 1. In the SUSE Manager Web UI, open the details page for the branch server, and navigate to the Formulas tab.
- 2. In the **Branch Network** section, set these parameters:
 - ^o Keep **Dedicated NIC** checked.
 - ° In the NIC field, enter the name of the network device that is connected to the internal LAN.
 - ° In the IP field, enter the static IP address to be assigned to the branch server on the internal LAN.
 - ° In the Netmask field, enter the network mask of the internal LAN.
- 3. Check Enable Route if you want the branch server to route traffic from internal LAN to WAN.
 - Check Enable NAT if you want the branch server to convert addresses from internal LAN to WAN.
 - ° Select the **bind** DNS forwarder mode.
 - ° Check DNS forwarder fallback if you want to rely on an external DNS if the branch DNS fails.
 - Specify the working directory, and the directory owner and group.
- 4. Click [Save] to save your changes.
- 5. Apply the highstate.

Set up a Branch Server with a Shared Network

In this configuration, the branch server has only one network interface card, which is used to connect to the SUSE Manager server as well as the terminals.

This configuration allows for the branch server to provide DNS, TFTP, PXE, and FTP services to terminals. These services can be configured with Salt formulas in the SUSE Manager Web UI. Optionally, the branch server can also provide DHCP services in this configuration.

If DHCP services are not provided by the branch server, ensure that your external DHCP configuration is set correctly:

- A
- The **next-server** option must point to the branch server for PXE boot to work.
- The filename option must correctly identify the network boot program (by default, this is /boot/pxelinux).
- The domain-name-servers option must point to the branch server for correct host name resolution.

Procedure: Setting Up a Branch Server with a Shared Network

1. In the SUSE Manager Web UI, open the details page for the branch server, and navigate to the Formulas tab.

- 2. In the Branch Network section, set these parameters:
 - ^o Keep Dedicated NIC unchecked.
 - Enable services on the branch server's firewall. Ensure you include DNS, TFTP, and FTP services.
 - ° Select the **bind** DNS forwarder mode.
 - Check DNS forwarder fallback if you want to rely on an external DNS if the branch DNS fails.
 - Specify the working directory, and the directory owner and group.
- 3. Click [Save] to save your changes.
- 4. Apply the highstate.

DHCPd Formula

The DHCPd formula is used to configure the DHCP service on the branch server.

Procedure: Configuring DHCP

- 1. In the SUSE Manager Web UI, open the details page for the branch server, and navigate to the Formulas tab.
- 2. Check the Dhcpd formula, and click [Save].
- 3. Navigate to the **Formulas > Dhcpd** tab, and set these parameters:
 - In the Domain Name field, enter the domain name for the branch server (for example: branch1.example.com).
 - In the Domain Name Server field, enter either the IP address or resolvable FQDN of the branch DNS server (for example: 192.168.1.5).
 - In the Listen Interfaces field, enter the name of the network interface used to connect to the local branch network (for example: eth1).
- 4. Navigate to the Network Configuration (subnet) section, and use these parameters for Network1:
 - In the Network IP field, enter the IP address of the branch server network (for example: 192.168.1.0).
 - ° In the Netmask field, enter the network mask of the branch server network (for example: 255.255.0).
 - In the Domain Name field, enter the domain name for the branch server network (for example: branch1.example.com).
- 5. In the Dynamic IP Range section, use these parameters to configure the IP range to be served by the DHCP service:
 - ° In the first input box, set the lower bound of the IP range (for example: 192.168.1.51).

- ° In the second input box, set the upper bound of the IP range (for example: 192.168.1.151).
- 6. In the Broadcast Address field, enter the broadcast IP address for the branch network (for example: 192.168.1.255).
- 7. In the Routers field, enter the IP address to be used by routers in the branch server network (for example: 192.168.1.5).
- 8. In the Next Server field, enter the hostname or IP address of the branch server (for example: 192.168.1.5).
- 9. In the Filename field, keep the default value of /boot/pxelinux.0.
- 10. Click [Save Formula] to save your configuration.
- 11. Apply the highstate.

Image Synchronization Formula

The Image Synchronization formula is used to configure when OS images are synchronized to the branch server, and to specify which images to synchronize.

If this formula is not enabled, synchronization must be started manually, and all images will be synchronized.

Procedure: Configuring Image Synchronization

- 1. In the SUSE Manager Web UI, open the details page for the branch server, and navigate to the Formulas tab.
- 2. Check the Image Synchronize formula, and click [Save].
- 3. Navigate to the Formulas > Image Synchronize tab, and set these parameters:
 - ^o Check the Include Image Synchronization in Highstate field to have image synchronization occur every time highstate is applied. This ensures that you do not have to perform image synchronization manually, however it requires a high bandwidth environment.
 - In the Synchronize only the listed images field, click [Add item] to add the images you want to have synchronized automatically. Alternatively, you can leave this list blank to have all images synchronized.
- 4. Click [Save Formula] to save your configuration.
- 5. Apply the highstate.

PXE Formula

The PXE formula is used to configure PXE booting on the branch server.

Procedure: Configuring PXE Booting

1. In the SUSE Manager Web UI, open the details page for the branch server, and navigate to the Formulas tab.

- 2. Select the Pxe formula, and click Save.
- 3. Navigate to the **Formulas** > **Pxe** tab, and set these parameters:
 - ° In the Kernel filename field, keep the default value.
 - ° In the Initrd filename field, keep the default value.
 - In the Kernel command line parameters field, keep the default value. For more information about possible values, see Kernel Command Line Parameters.
 - In the PXE root directory field, enter the path to the saltboot directory (for example, /srv/saltboot).
 - In the Branch id field, type a name to use as a branch identifier (for example: Branch0001). Use only alphanumeric characters for the branch identifier.
- 4. Click Save Formula to save your configuration.
- 5. Apply the highstate.

Kernel Command Line Parameters

Saltboot supports common kernel parameters and saltboot-specific kernel parameters. All the parameters can be entered in the Kernel Command Line Parameters field of the PXE formula.

kiwidebug=1

Starts a shell on tty2 during boot and enables debug logging in Salt.



Do not use this parameter in a production environment as it creates a major security hole. This parameter should be used only in a development environment for debug purposes.

MASTER

Overrides auto-detection of the Salt master. For example:

MASTER=myproxy.domain.com

SALT_TIMEOUT

Overrides the local boot fallback timeout if the Salt master does not apply the saltboot state within this timeout (default: 60 seconds). For example:

SALT_TIMEOUT=300

DISABLE_HOSTNAME_ID

If the terminal has a hostname assigned by DHCP, it is by default used as a minion ID. Setting this option to 1 disables this mechanism, and SMBios information will be used as a minion ID.

DISABLE_UNIQUE_SUFFIX

Setting this option to 1 disables adding random generated suffix to terminal minion ID.

If you set this parameter make sure your terminal has either a unique hostname provided by DHCP and DNS, or the terminal hardware comes with a unique serial number stored in its SMBios memory. Otherwise there is a risk of terminal minion ID duplicity, and bootstrapping the minion will fail.

The following parameters (MINION_ID_PREFIX, salt_device, root) are usually autoconfigured and should be used only in specific conditions such as debugging or development:

MINION_ID_PREFIX

Branch ID set in the PXE formula form.

salt_device

Device that contains the Salt configuration.

root

Device that contains the already deployed root filesystem. Used for falling back to local boot.

Saltboot Formula

The Saltboot formula is used to configure disk images and partitioning for the selected hardware type.



The Saltboot formula is meant to be used as a group formula. Enable and configure Saltboot formula for hardware type groups.

Procedure: Configuring the Hardware Type Group with Saltboot

- 1. Open the details page for your new hardware type group, and navigate to the Formulas tab.
- 2. Select the Saltboot formula and click [Save].
- 3. Navigate to the **Formulas > Saltboot** tab.
- 4. In the **Disk 1** section, set these parameters:
 - In the Disk symbolic ID field, enter a custom name for the disk (for example, disk1).
 - ° In the Device type field, select DISK.
 - In the Disk device field, select the device that corresponds to the device name on the target machine (for example, /dev/sda).
 - ° In the RAID level field, leave it empty.
 - ° In the Disk Label field, select gpt.
- 5. In the Partition section, set these parameters for Partition 1:
 - ° In the Partition symbolic ID field, enter a custom name for the partition (for example,

p1).

- ° In the Partition size field, specify a size for the partition in Mebibytes (MiB).
- In the Device mount point field, select a location to mount the partition (for example, /data).
- In the Filesystem format field, select your preferred format (for example, xfs).
- ° In the OS Image to deploy field, leave it empty.
- In the Partition encryption password field, enter a password if you want to encrypt the partition.
- ° In the Partition flags field, leave it empty.
- 6. In the Partition section, set these parameters for Partition 2:
 - In the Partition symbolic ID field, enter a custom name for the partition (for example, p2).
 - ° In the Partition size field, specify a size for the partition in Mebibytes (MiB).
 - ° In the Device mount point field, leave it empty.
 - ° In the Filesystem format field, select swap.
 - ° In the OS Image to deploy field, leave it empty.
 - In the Partition encryption password field, enter a password if you want to encrypt the partition.
 - ° In the Partition flags field, select swap.
- 7. In the Partition section, set these parameters for Partition 3:
 - In the Partition symbolic ID field, enter a custom name for the partition (for example, p3).
 - ° In the Partition size field, leave it empty. This will ensure the partition uses up all remaining space.
 - ° In the Device mount point field, select /.
 - ° In the Filesystem format field, leave it empty.
 - ° In the OS Image to deploy field, enter the name of the image to deploy.
 - In the Image version field, leave it empty. This will ensure you use the latest available version.
 - In the Partition encryption password field, enter a password if you want to encrypt the partition.
 - ° In the Partition flags field, leave it empty.
- 8. Click [Save Formula] to save your configuration.

Special Partition Types

The Saltboot formula helps you with setting up special partition types.

BIOS grub Partition

A BIOS grub partition is needed for local booting from a GPT disk on non-EFI machines. For more information, see https://en.wikipedia.org/wiki/BIOS_boot_partition.

In the formula, enter the following options:

```
Partition Symbolic ID: p1
Partition Size (MiB): 50
Partition Flags: bios_grub
```

Leave the other fields empty.

EFI Partition

An EFI partition is needed for local booting on EFI machines, Partition Table Type must be GPT. For more information, see https://en.wikipedia.org/wiki/EFI_system_partition.

In the formula, enter the following options:

```
Partition Symbolic ID: p1
Partition Size (MiB): 500
Device Mount Point: /boot/efi
Filesystem Format: vfat
Partition Flags: boot
```

Leave the other fields empty.

msdos Disklabel Limitations

On msdos disk label it is possible to create maximally 4 primary partitions, extended partitions are not supported. This limitation is not present on GPT disk label.

Troubleshooting the Saltboot Formula

For more information on troubleshooting problems with the Saltboot formula, see [Administration > Tshoot-saltboot >].

TFTPd Formula

The TFTPd formula is used to configure the TFTP service on the branch server.

Procedure: Configuring TFTP

- 1. In the SUSE Manager Web UI, open the details page for the branch server, and navigate to the Formulas tab.
- 2. Select the Tftpd formula, and click [Save].
- 3. Navigate to the **Formulas** > **Tftpd** tab, and set these parameters:
 - In the Internal Network Address field, enter the IP address of the branch server (for example: 192.168.1.5).
 - In the TFTP Base Directory field, enter the path to the saltboot directory (for example, /srv/saltboot).
 - ° In the Run TFTP Under User field, enter saltboot.
- 4. Click [Save Formula] to save your configuration.
- 5. Apply the highstate.

VsFTPd Formula

The VsFTPd formula is used to configure the FTP service on the branch server.

Procedure: Configuring VsFTPd

- 1. In the SUSE Manager Web UI, open the details page for the branch server, and navigate to the Formulas tab.
- 2. Select the Vsftpd formula, and click [Save].
- 3. Navigate to the **Formulas > Vsftpd** tab, and set these parameters:
 - In the FTP server directory field, enter /srv/saltboot.
 - In the Internal Network Address field, enter the IP address of the branch server (for example: 192.168.1.5).
 - All other fields can retain their default values.
- 4. Click [Save Formula] to save your configuration.
- 5. Apply the highstate.

Custom Salt Formulas

Some formulas are provided by default with SUSE Manager. Other official formulas can be installed as RPM packages. You can also write your own, custom, formulas, and make them available to your systems in the SUSE Manager Web UI.

This section contains information about installing official formulas, and writing custom formulas.

Install Official Salt Formulas

SUSE releases formulas as RPM packages. Available formulas can be located within the SUSE-Manager-Server-VERSION-Pool channel.



If a Salt Formula uses the same name as an existing Salt State, the two names will collide, and could result in the formula being used instead of the state. Always check states and formulas to avoid name clashes.

Procedure: Installing Salt Formulas from an RPM

1. On the SUSE Manager Server, at the command prompt, search for available formulas:

zypper se --type package formula

2. Get more information about a formula:

zypper info locale-formula

3. On the SUSE Manager Server, at the command prompt, as root, install the formula:

zypper in locale-formula

File Structure Overview

RPM-based formulas must be placed in a specific directory structure to ensure that they work correctly. A formula contains two separate directories: **states**, and **metadata**. Folders in these directories need to have exactly matching names.

The formula states directory contains anything necessary for a Salt state to work independently. This includes .sls files, a map.jinja file and any other required files. This directory should only be modified by RPMs and should not be edited manually. For example, the locale-formula states directory is located in:

/usr/share/salt-formulas/states/locale/

The metadata directory contains a form.yml file which defines the forms for SUSE Manager. It also contains an optional metadata.yml file that contains additional information about a formula. For example, the locale-formula metadata directory is located in:

```
/usr/share/susemanager/formulas/metadata/locale/
```

If you have a custom formula that is not in an RPM, it must be in a state directory configured as a Salt file root. Custom state formula data must be in:

/srv/salt/<custom-formula-name>/

Custom metadata information must be in:

/srv/formula_metadata/<custom-formula-name>/

All custom folders must contain a form. yml file. These files are detected as form recipes and are applied to groups and systems from the Web UI:

/srv/formula_metadata/<custom-formula-name>/form.yml



The Salt formula directory changed in SUSE Manager 4.0. The old directory location, /usr/share/susemanager/formulas, will continue to work for some time. You should ensure that you update to the new directory location, /usr/share/salt-formulas/ as soon as possible.

Define Formula Data

SUSE Manager requires a file called form.yml, to describe how formula data should look within the Web UI. The form.yml file is used by SUSE Manager to generate the desired form, with values editable by a user.

The file contains a list of editable attributes that start with a \$ sign. These attributes are used to determine how to display the formula in the SUSE Manager Web UI.

For example, the form.yml that is included with the locale-formula is in:

/usr/share/susemanager/formulas/metadata/locale/form.yml

Part of that file looks like this:

```
# This file is part of locale-formula.
#
# Foobar is free software: you can redistribute it and/or modify
# it under the terms of the GNU General Public License as published by
# the Free Software Foundation, either version 3 of the License, or
# (at your option) any later version.
#
# Foobar is distributed in the hope that it will be useful,
# but WITHOUT ANY WARRANTY; without even the implied warranty of
# MERCHANTABILITY or FITNESS FOR A PARTICULAR PURPOSE. See the
# GNU General Public License for more details.
#
```

Custom Salt Formulas

<pre># You should have received a copy of the GNU General Public License # along with Foobar. If not, see <http: licenses="" www.gnu.org=""></http:>.</pre>
timezone: \$type: group
<pre># along with Foobar. If not, see <http: licenses="" www.gnu.org=""></http:>. timezone: \$type: group name: \$type: select \$values: ["CET", "EST", "EST", "EST", "EST", "GMT+0", "GMT+0", "GMT+0", "GMT+0", "GMT+0", "GMT+0", "GFeenwich", "MST", "MST",</pre>
"Etc/GMT+11", "Etc/GMT+12", "Etc/GMT-1",
"Etc/GMT-2", "Etc/GMT-3", "Etc/GMT-4", "Etc/GMT-5",
"Etc/GMT-6", "Etc/GMT-7", "Etc/GMT-8", "Etc/GMT-9", "Etc/GMT-10", "Etc/GMT-11",
"Etc/GMT-12", "Etc/GMT-13", "Etc/GMT-14", "Etc/GMT", "Etc/GMT+0",
"Etc/GMT-0", "Etc/GMT0", "Etc/Greenwich", "Etc/UCT", "Etc/UTC",
"Etc/Universal", "Etc/Zulu"]

```
$default: CET
hardware_clock_set_to_utc:
    $type: boolean
    $default: True
...
```

All values that start with a \$ sign are annotations used to display the UI that users interact with. These annotations are not part of pillar data itself and are handled as metadata.

This section lists the available attributes:

\$type

The most important attribute is the *type* attribute. It defines the type of the pillar value and the form-field that is generated. The supported types are:

- text
- password
- number
- url
- email
- date
- time
- datetime
- boolean
- color
- select
- group
- edit-group
- namespace
- hidden-group (obsolete, renamed to namespace)



The text attribute is the default and does not need to be specified explicitly.

Many of these values are self-explanatory:

- The text type generates a simple text field
- The password type generates a password field

• The **color** type generates a color picker

The group, edit-group, and namespace (formerly hidden-group) types do not generate an editable field and are used to structure form and pillar data. All these types support nesting.

The group and namespace types differ slightly. The group type generates a visible border with a heading. The namespace type shows nothing visually, and is only used to structure pillar data.

The edit-group type allows you to structure and restrict editable fields in a more flexible way. The edit-group type is a collection of items of the same kind. Collections can have these four shapes:

- List of primitive items
- · List of dictionaries
- Dictionary of primitive items
- Dictionary of dictionaries

The size of each collection is variable. Users can add or remove elements.

For example, edit-group supports the \$minItems and \$maxItems attributes, which simplifies complex and repeatable input structures. These, and also itemName, are optional.

\$default

Allows you to specify a default value to be displayed. This default value will be used if no other value is entered. In an edit-group it allows you to create initial members of the group and populate them with specified data.

\$optional

This type is a Boolean attribute. If it is true and the field is empty in the form, then this field will not be generated in the formula data and the generated dictionary will not contain the field name key. If it is false and the field is empty, the formula data will contain a <field name>: null entry.

\$ifEmpty

This type is used if the field is empty. This usually occurs because the user did not provide a value. The *ifEmpty* type can only be used when *\$optional* is *false* or not defined. If *\$optional* is *true*, then *\$ifEmpty* is ignored. In this example, the DP2 string would be used if the user leaves the field empty:

displayName: \$type: string \$ifEmpty: DP2

\$name

Allows you to specify the name of a value that is shown in the form. If this value is not set, the pillar name is used and capitalized without underscores and dashes. Reference it in the same section with

\${name}.

\$help and \$placeholder

These attributes are used to give a user a better understanding of what the value should be. The **\$help** type defines the message a user sees when hovering over a field The **\$placeholder** type displays a gray placeholder text in the field

Use **\$placeholder** only with text fields like text, password, email or date fields. Do not add a placeholder if you also use **\$default**, as it will hide the placeholder.

\$key

Applicable only if the edit-group has the shape of a dictionary. When the pillar data is a dictionary, the key attribute determines the key of an entry in the dictionary.

For example:

```
user_passwords:

$type: edit-group

$minItems: 1

$prototype:

$key:

$type: text

$type: text

$default:

alice: secret-password

bob: you-shall-not-pass
```

Pillar:

```
user_passwords:
alice:
secret-password
bob:
you-shall-not-pass
```

\$minItems and \$maxItems

In an edit-group, \$minItems and \$maxItems specifies the lowest and highest numbers for the group.

\$itemName

In an edit-group, \$itemName defines a template for the name to be used for the members of the group.

\$prototype

In an edit-group, \$prototype is mandatory and defines the default pre-filled values for newly added members in the group.

\$scope

Specifies a hierarchy level at which a value may be edited. Possible values are system, group, and readonly.

The default value is **\$scope: system**, allows values to be edited at group and system levels. A value can be entered for each system but if no value is entered the system will fall back to the group default.

The **\$SCOPE: Group** option makes a value editable only for a group. On the system level you will be able to see the value, but not edit it.

The **\$scope:** readonly option makes a field read-only. It can be used to show data to the user, but will not allow them to edit it. This option should be used in combination with the **\$default** attribute.

\$visibleIf

Allows you to show a field or group if a simple condition is met. An example condition is:

some_group#another_group#my_checkbox == true

The left part of the condition is the path to another value, and groups are separated by \$ signs. The middle section of the condition should be either == for a value to be equal or != for values that should be not equal. The last field in the statement can be any value which a field should have or not have.

The field with this attribute associated with it will be shown only when the condition is met. In this example the field will be shown only if my_checkbox is checked. The ability to use conditional statements is not limited to check boxes. It may also be used to check values of select-fields, text-fields, and similar.

A check box should be structured like this:

Relative paths can be specified using prefix dots. One dot indicates a sibling, two dots indicate a parent, and so on. This is mostly useful for edit-group.

```
some_group:
    $type: group
    another_group:
    $type: group
    my_checkbox:
    $type: boolean
    my_text:
    $visibleIf: .my_checkbox
    yet_another_group:
    $type: group
    my_text2:
    $visibleIf: ..another_group#my_checkbox
```

If you use multiple groups with the attribute, you can allow a users to select an option and show a completely different form, dependent upon the selected value.

Values from hidden fields can be merged into the pillar data and sent to the client. A formula must check the condition again and use the appropriate data. For example:

```
show_option:
    $type: checkbox
some_text:
    $visibleIf: show_option == true
```

```
{% if pillar.show_option %}
do_something:
   with: {{ pillar.some_text }}
{% endif %}
```

\$values

Can only be used together with **\$type** Use to specify the different options in the select-field. **\$values** must be a list of possible values to select. For example:

```
select_something:
    $type: select
    $values: ["option1", "option2"]
```

Or:

```
select_something:
   $type: select
   $values:
        - option1
        - option2
```

Listing 2. Example: Basic edit-group

```
partitions:
    $name: "Hard Disk Partitions"
    $type: "edit-group"
    $minItems: 1
    $maxItems: 4
    $itemName: "Partition ${name}"
    $prototype:
        name:
        $default: "New partition"
        mountpoint:
        $default: "/var"
        size:
        $type: "number"
        $name: "Size in GB"
    $default:
        - name: "Boot"
        mountpoint: "/boot"
        - name: "Root"
        mountpoint: "/"
        size: 5000
```

Click [Add] to fill the form with the default values.

The formula is called hd-partitions and will appear as Hd Partitions in the Web UI.

suma-refhead-min-sles1	2sp3.mgr.s	use.de 🏾					a Delete Syst
tails Software Configuration Prov	isioning Groups	Virtualization	Audit	States	Formulas	Events	
Formulas Hd Partitions Joe							
is is a feature preview: On this page you can con	figure Salt formulae to a	utomatically install an	d configure :	eoftware W	would be alad	to receive your feedback	vis the forum
no a roadaro provient. On ano pago you can con	ingulo <u>our loinnaido</u> to c	anormanouny motan arr	a comgaro (oonnaad. m	- 11000 DO GILO	no roomo your rooddaar	10 10 10 10 10 10 10 10 10 10 10 10 10 1
← Prev Next →							🖺 Save Formula 🥒 Clear valu
Partitions							
Hard Disk Partitions							
Partition Boot							-
Name:	Boot						
Mountpoint:	/boot						
Size in GB:							
Partition Root							-
Name:	Root						
Mountpoint:	1						
Size in GB:	5000						
Partition New partition							-
Name:	New partition						
Mountpoint:	/var						
Size in GB:						•	

To remove the definition of a partition click the minus symbol in the title line of an inner group.

When you are finished, click [Save Formula].

Listing 3. Example: Nested edit-group

```
users:
  $name: "Users"
  $type: edit-group
  $minItems: 2
  $maxItems: 5
  $prototype:
    name:
      $default: "username"
    password:
      $type: password
    groups:
      $type: edit-group
      $minItems: 1
      $prototype:
        group_name:
           $type: text
  $default:
    - name: "root"
      groups:
        - group_name: "users"
- group_name: "admins"
    - name: "admin"
      groups:
         - group_name: "users"
```

Writing Salt Formulas

Salt formulas are pre-written Salt states. You can use Jinja to configure formulas with pillar data.

Basic Jinja syntax is:

pillar.some.value

When you are sure a pillar exists, use this syntax:

```
salt['pillar.get']('some:value', 'default value')
```

You can also replace the pillar value with grains. For example, grains.some.value.

Using data this way makes the formula configurable. In this example, a specified package is installed in the package_name pillar:

```
install_a_package:
    pkg.installed:
        - name: {{ pillar.package_name }}
```

You can also use more complex constructs such as if/else and for-loops to provide greater functionality:

```
{% if pillar.installSomething %}
something:
    pkg.installed
{% else %}
anotherPackage:
    pkg.installed
{% endif %}
```

Another example:

```
{% for service in pillar.services %}
start_{{ service }}:
    service.running:
        - name: {{ service }}
{% endfor %}
```

Jinja also provides other helpful functions. For example, you can iterate over a dictionary:

```
{% for key, value in some_dictionary.items() %}
do_something_with_{{ key }}: {{ value }}
{% endfor %}
```

You can have Salt manage your files (for example, configuration files for a program), and change them with pillar data.

In this example, Salt copies the file salt-file_roots/my_state/files/my_program.conf on the server to /etc/my_program/my_program.conf on the client and template it with Jinja:

```
/etc/my_program/my_program.conf:
    file.managed:
        - source: salt://my_state/files/my_program.conf
        - template: jinja
```

This example allows you to use Jinja in the file, like the previous example for states:

```
some_config_option = {{ pillar.config_option_a }}
```

Separate Data

Separating data from a state can increase flexibility and make it easier to re-use. You can do this by writing values into a separate file named map.jinja. This file must be within the same directory as the state files.

This example sets data to a dictionary with different values, depending on which system the state runs on. It will also merge data with the pillar using the some.pillar.data value so you can access some.pillar.data.value by using data.value.

You can choose to override defined values from pillars. For example, by overriding some.pillar.data.package in this example:

```
{% set data = salt['grains.filter_by']({
    'Suse': {
        'package': 'packageA',
        'service': 'serviceA'
    },
    'RedHat': {
        'package': 'package_a',
        'service': 'service_a'
    }
}, merge=salt['pillar.get']('some:pillar:data')) %}
```

When you have created a map file, you can maintain compatibility with multiple system types while accessing deep pillar data in a simpler way.

Now you can import and use data in any file. For example:

```
{% from "some_folder/map.jinja" import data with context %}
install_package_a:
    pkg.installed:
        - name: {{ data.package }}
```

You can define multiple variables by copying the $\{\$$ set $\cdots \$\}$ statement with different values and then merge it with other pillars. For example:

```
{% set server = salt['grains.filter_by']({
    'Suse': {
        'package': 'my-server-pkg'
    }
}, merge=salt['pillar.get']('myFormula:server')) %}
{% set client = salt['grains.filter_by']({
        'Suse': {
            'package': 'my-client-pkg'
        }
}, merge=salt['pillar.get']('myFormula:client')) %}
```

To import multiple variables, separate them with a comma. For example:

{% from "map.jinja" import server, client with context %}

For more information about conventions to use when writing formulas, see https://docs.saltstack.com/en/latest/topics/development/conventions/formulas.html.

Generated Pillar Data

Pillar data is generated by SUSE Manager when events occur like generating the highstate. You can use an external pillar script to generate pillar data for packages and group IDs, and include all pillar data for a

system:

/usr/share/susemanager/modules/pillar/suma_minion.py

The process is executed like this:

- 1. The suma_minion.py script starts and finds all formulas for a system by checking the group_formulas.json and server_formulas.json files.
- 2. The script loads the values for each formula (groups and from the system) and merges them with the highstate. By default, if no values are found, a group overrides a system if \$scope: group.
- 3. The script also includes a list of formulas applied to the system in a pillar named formulas.

This structure makes it possible to include states. In this example, the top file is specifically generated by the mgr_master_tops.py script. The top file includes a state called formulas for each system. This includes the formulas.sls file located in /usr/share/susemanager/formulas/states or /usr/share/salt-formulas/states/. The content looks similar to this:

include: {{ pillar["formulas"] }}

This pillar includes all formulas that are specified in the pillar data generated from the external pillar script.

Formulas should be created directly after a SUSE Manager installation. If you encounter any problems with formulas check these things first:

- The external pillar script (SUMa_minion.py) must include formula data.
- Data is saved to /srv/susemanager/formula_data and the pillar and group_pillar subdirectories. These directories should be automatically generated by the server.
- Formulas must be included for every client listed in the top file. Currently this process is initiated by the mgr_master_tops.py script which includes the formulas.sls file located in /usr/share/susemanager/formulas/states/ or /usr/share/salt-formulas/states/. This directory must be a salt file root. File roots are configured on the salt-master (SUSE Manager) located at /etc/salt/master.d/susemanager.conf.

Salt SSH

Salt SSH allows Salt commands and states to be issued directly over SSH. SSH connections are created on demand, when the server executes an action on a client.

For more information about Salt SSH, see https://docs.saltstack.com/en/latest/topics/ssh/.

SSH Connection Methods

In SUSE Manager there are two SSH connection methods, ssh-push and ssh-push-tunnel. In both methods the server initiates an SSH connection to the client to execute a Salt call.

In the ssh-push method, the package manager works as normal, and the HTTP or HTTPS connection is directly created.

In the ssh-push-tunnel method, the server creates an HTTP or HTTPS connection through an SSH tunnel. The HTTP connection initiated by the package manager is redirected through the tunnel using /etc/hosts aliasing. Use this method for in-place firewall environments that block HTTP or HTTPS connections between server and client.

Salt SSH Integration

As with all Salt calls, SUSE Manager invokes salt-ssh via the salt-api.

Salt SSH relies on a roster to obtain details such as hostname, ports, and the SSH parameters of a client. { SUSE Manager keeps these details in the database and makes them available to Salt by generating a temporary roster file for each Salt SSH call. The location of the temporary roster file is supplied to salt-ssh using the --roster-file= option.

Authentication

Salt SSH supports both password and key authentication. SUSE Manager uses both methods:

Password authentication is used only when bootstrapping. During the bootstrap step the key of the server is not authorized on the client and therefore a password must be used for a connection to be made. The password is used transiently in a temporary roster file used for bootstrapping. This password is not stored.

All other common Salt calls use key authentication. During the bootstrap step the SSH key of the server is authorized on the client and added to the client's ~/.ssh/authorized_keys file. Subsequent calls no longer require a password.

User Account

The user for Salt SSH calls made by SUSE Manager is taken from the ssh_push_sudo_user setting. By default, the user is root.

If the value of ssh_push_sudo_user is not root, then the --sudo options of salt-ssh are used.

HTTP Redirection

The ssh-push-tunnel method requires traffic to be redirected through an SSH tunnel. This allows traffic to bypass firewalls blocking a direct connection between the client and the server.

This is achieved by using port 1233 in the repository URL:

```
https://suma-server:1233/repourl...
```

You can alias the suma-server hostname to localhost in /etc/hosts:

```
127.0.0.1 localhost suma-server
```

The server creates a reverse SSH tunnel that connects localhost:1233 on the client to suma-server:443:

ssh ... -R 1233:suma-server:443

This means that the package manager will actually connect to localhost:1233, which is then forwarded to SUMa-Server:443 by the SSH tunnel.

The package manager can contact the server only if the tunnel is open, which occurs only when the server executes an action on the client.

Manual package manager operations that require server connectivity are not possible in this case.

Call Sequence

Salt SSH calls run in this sequence:

- 1. Prepare the Salt roster for the call
 - a. Create remote port forwarding option if the contact method is ssh-push-tunnel
 - b. Compute the ProxyCommand if the client is connected through a proxy
 - c. Create Roster content
- 2. Create a temporary roster file
- 3. Execute a synchronous salt-ssh call using the API
- 4. Remove the temporary roster file

The roster content contains:

- hostname
- user
- port
- remote_port_forwards: The remote port forwarding SSH option
- ssh_options: Other ssh options:
 - **ProxyCommand**: If the client connects through a proxy
- timeout: defaults to 180 seconds
- minion_opts:
 - ° master: Set to the minion ID if the contact method is ssh-push-tunnel

For more information, see https://github.com/SUSE/spacewalk/blob/Manager/java/code/src/com/suse/manager/webui/services/impl/SaltSSHService.java

Bootstrap Sequence

Salt SSH is used to bootstrap Salt clients. This happens for both regular and SSH clients.

The bootstrap sequence differs slightly from other Salt SSH calls.

- 1. For a regular Salt client, generate and pre-authorize the Salt key of the client
- 2. For an SSH client, if a proxy was selected, retrieve the SSH public key of the proxy using the mgrutil.chain_ssh_cmd runner. The runner copies the public key of the proxy to the server using SSH. If needed it can chain multiple SSH commands to reach the proxy across multiple hops.
- 3. Generate pillar data for bootstrap.
- 4. If contact method is ssh-push-tunnel, fill the remote port forwarding option.
- 5. If the client connects through a proxy, compute the ProxyCommand option. This depends on the path used to connect to the proxy. For example, server to proxy1 to proxy2 to client.
- 6. Generate the roster for bootstrapping into a temporary file.
- 7. Execute this command using the Salt API:

```
salt-ssh --roster-file=<temporary_bootstrap_roster> minion state.apply
certs,<bootstrap_state>`
```

For bootstrap_state, use bootstrap for regular clients or ssh_bootstrap for SSH clients.

Pillar data contains:

• mgr_server: The hostname of the SUSE Manager Server

- minion_id: The hostname of the client to bootstrap
- contact_method: The connection type
- mgr_sudo_user: The user for salt-ssh
- activation_key: If selected
- minion_pub: The pre-authorized public client key
- minion_pem: The pre-authorized private client key
- proxy_pub_key: The public SSH key that was retrieved from the proxy if the target is an SSH client and a proxy was selected

The roster content contains:

- hostname
- user
- password
- port
- remote_port_forwards: the remote port forwarding SSH option
- ssh_options: other SSH options:
 - **ProxyCommand** if the client connects through a proxy
- timeout: defaults to 180 seconds

This image provides an overview of the Salt SSH bootstrap process.

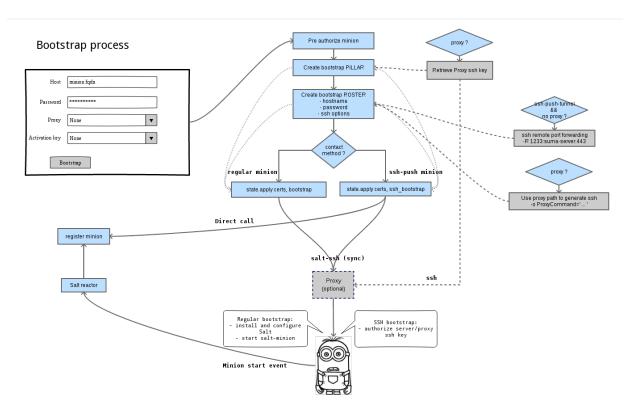


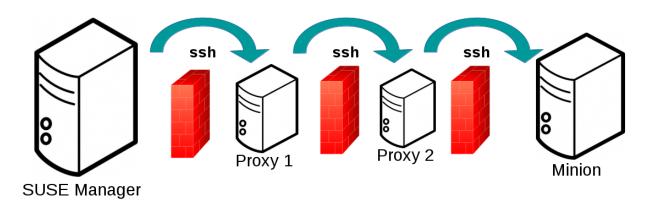
Figure 1. Salt SSH Bootstrap Process

For more information see these code snippets:

- https://github.com/SUSE/spacewalk/blob/Manager/java/code/src/com/suse/manager/webui/ controllers/utils/RegularMinionBootstrapper.java
- https://github.com/SUSE/spacewalk/blob/Manager/java/code/src/com/suse/manager/webui/ controllers/utils/SSHMinionBootstrapper.java
- https://github.com/SUSE/spacewalk/blob/Manager/susemanager-utils/susemanager-sls/salt/bootstrap/ init.sls
- https://github.com/SUSE/spacewalk/blob/Manager/susemanager-utils/susemanager-sls/salt/ ssh_bootstrap/init.sls

Proxy Support

Salt SSH works with SUSE Manager Proxy by chaining the SSH connection from one server or proxy to the next. This is also known as a multi-hop or multi-gateway SSH connection.



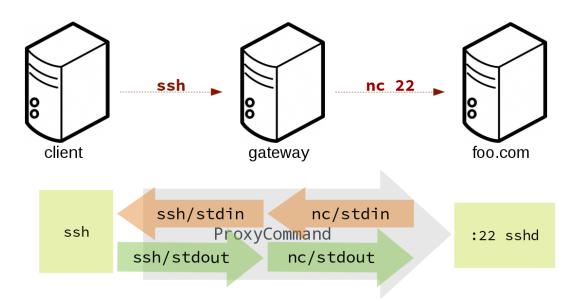
SUSE Manager uses ProxyCommand to redirect SSH connections through proxies. This options invokes an arbitrary command that is expected to connect to the SSH port on the target host. The SSH process uses standard input and output of the command to communicate with the remote SSH daemon.

ProxyCommand replaces a TCP/IP connection. It does not perform any authorization or encryption. Its role is simply to create a byte stream to the remote SSH daemon port.

This image depicts a client connecting to a server that is behind a gateway. In this example netcat is used to pipe port 22 of the target host into the SSH standard input/output:

```
ssh -o ProxyCommand=<stdio/stdout to remote port> ...
```

```
ssh -o ProxyCommand='ssh gateway nc foo.com 22' root@foo.com
```

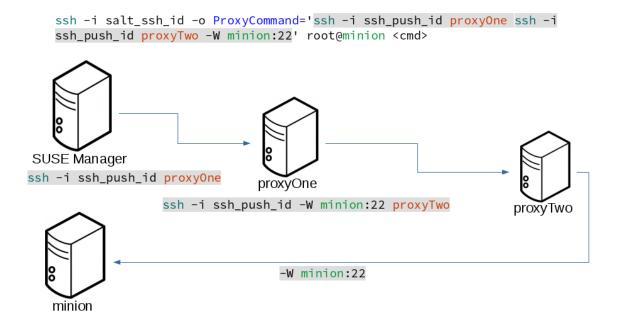


The Salt SSH calls run in this sequence when a proxy is in use:

- 1. SUSE Manager initiates the SSH connection.
- 2. ProxyCommand uses SSH to create a connection from the server to the client through the proxies.

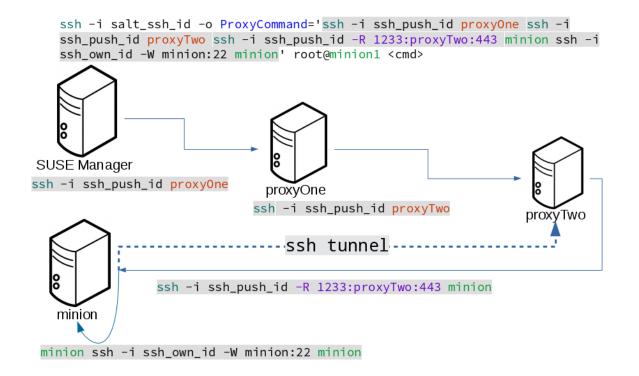
This example uses **ProxyCommand** with two proxies and the **ssh-push** method:

Connect the server to the first proxy: /usr/bin/ssh -i /srv/susemanager/salt/salt_ssh/mgr_ssh_id -o StrictHostKeyChecking=no -o User=mgrsshtunnel proxy1 # Connect the first proxy to the second, and forward standard input/output on the client to client:22 using the `-W` option: /usr/bin/ssh -i /var/lib/spacewalk/mgrsshtunnel/.ssh/id_susemanager_ssh_push -o StrictHostKeyChecking=no -o User=mgrsshtunnel -W client:22 proxy2



This example uses **ProxyCommand** with two proxies and the **ssh-push-tunnel** method:

```
# Connect the server to the first proxy:
/usr/bin/ssh -i /srv/susemanager/salt/salt_ssh/mgr_ssh_id -o User=mgrsshtunnel proxy1
# Connect the first proxy to the second:
/usr/bin/ssh -i /home/mgrsshtunnel/.ssh/id_susemanager_ssh_push -o User=mgrsshtunnel proxy2
# Connect the second proxy to the client and open an reverse tunnel (-R 1233:proxy2:443) from
the client to the HITPS port on the second proxy:
/usr/bin/ssh -i /home/mgrsshtunnel/.ssh/id_susemanager_ssh_push -o User=root -R
1233:proxy2:443 client
# Connect the client to itself and forward the standard input/output of the server to the SSH
port of the client (-W client:22).
This is equivalent to `ssh ... proxy2 netcat client 22`` and is needed because SSH does not
allow both the reverse tunnel (-R 1233:proxy2:443) and the standard input/output forward (-W
client:22) in the same command.
/usr/bin/ssh -i /root/.ssh/mgr_own_id -W client:22 -o User=root client
```



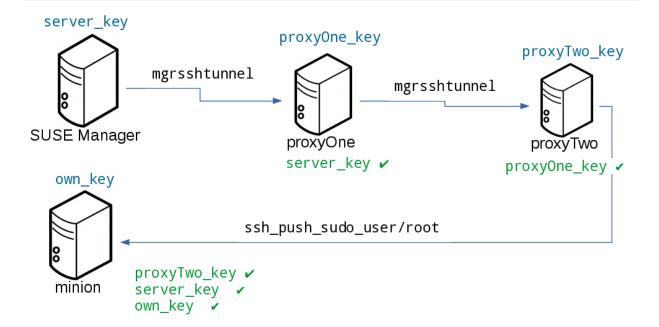
For more information, see https://github.com/SUSE/spacewalk/blob/Manager/java/code/src/com/suse/manager/webui/services/impl/SaltSSHService.java.

Users and SSH Key Management

To connect to a proxy, the parent server or proxy uses a specific user called mgrsshtunnel. When mgrsshtunnel connects, the SSH configuration of the proxy will force the execution of `/usr/sbin/mgr-proxy-ssh-force-cmd. This is a simple shell script that allows only the execution of scp, ssh, or cat commands.

The connection to the proxy or client is authorized using SSH keys in this sequence:

- 1. The server connects to the client and to the first proxy using the key in `/srv/susemanager/salt/salt_ssh/mgr_ssh_id.
- 2. Each proxy has its own key pair in `/home/mgrsshtunnel/.ssh/id_susemanager_ssh_push.
- 3. Each proxy authorizes the key of the parent proxy or server.
- 4. The client authorizes its own key.



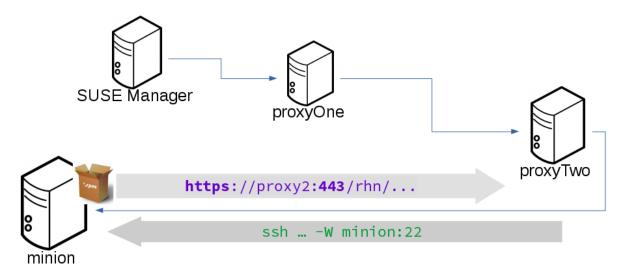
For more information, see https://github.com/SUSE/spacewalk/blob/Manager/proxy/proxy/mgr-proxy-ssh-force-cmd.

Repository Access with a Proxy

When SUSE Manager connects to a repository using a proxy, it can use either ssh-push or ssh-push-tunnel.

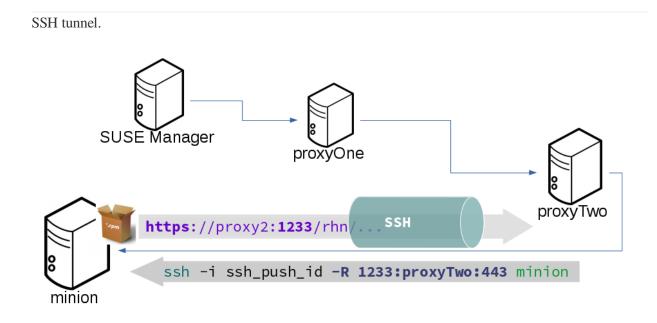
In both methods the client connects to the proxy to retrieve package and repository information.

In the ssh-push method, the package manager connects directly to the proxy using HTTP or HTTPS. This works in cases where there is no firewall between the client and the proxy that blocks HTTP connections initiated by the client.



In the ssh-push-tunnel method, the HTTP connection to the proxy is redirected through a reverse

Proxy Setup



Proxy Setup

When the spacewalk-proxy package is installed on the proxy, the mgrsshtunnel user is created.

The initial configuration with configure-proxy.sh occurs using this sequence:

- 1. An SSH key pair is generated, or an existing keypair is imported.
- 2. The SSH key of the parent server or proxy is retrieved to authorize it on the proxy.
- 3. The ssh daemon on the proxy is configured to restrict the mgrsshtunnel user. This is done by the mgr-proxy-ssh-push-init script, which is called from configure-proxy.sh. It does not have to be manually invoked.

The parent key is retrieved by calling an HTTP endpoint on the parent server or proxy. The first endpoint tried is https://sparent/susemanager_ssh_push.pub. If the parent is a proxy then this will return the public SSH key of the proxy.

If a 404 error is received from that endpoint, then the parent is assumed to be a server not a proxy, and https://\$PARENT/rhn/manager/download/saltssh/pubkey is tried instead.

If an SSH key exists at /srv/susemanager/salt/salt_ssh/mgr_ssh_id.pub on the server it is returned.

If the public key does not exist because salt-ssh has not been invoked yet, a key will be generates by calling the mgrutil.ssh_keygen runner.



Salt SSH generates a keypair the first time it is invoked with /srv/susemanager/salt/salt_ssh/mgr_ssh_id. The sequence in this section is needed if a proxy is configured before Salt SSH was invoked for the first time.

For more information, see these code snippets:

- https://github.com/SUSE/spacewalk/blob/Manager/java/code/src/com/suse/manager/webui/ controllers/SaltSSHController.java
- https://github.com/SUSE/spacewalk/blob/Manager/susemanager-utils/susemanager-sls/modules/ runners/mgrutil.py
- https://github.com/SUSE/spacewalk/blob/Manager/proxy/proxy/mgr-proxy-ssh-push-init
- https://github.com/SUSE/spacewalk/blob/Manager/proxy/proxy/spacewalk-proxy.spec

Salt timeouts

General Salt timeouts

Salt features two timeout parameters called timeout and gather_job_timeout that are relevant during the execution of Salt commands and jobs—it does not matter whether they are triggered using the command line interface or API. These two parameters are explained in the following article.

This is a normal workflow when all clients are well reachable:

• A salt command or job is executed:

salt '*' test.ping

- Salt master publishes the job with the targeted clients into the Salt PUB channel.
- Clients take that job and start working on it.
- Salt master is looking at the Salt RET channel to gather responses from the clients.
- If Salt master gets all responses from targeted clients, then everything is completed and Salt master will return a response containing all the client responses.

If some of the clients are down during this process, the workflow continues as follows:

- 1. If timeout is reached before getting all expected responses from the clients, then Salt master would trigger an aditional job (a Salt find_job job) targeting only pending clients to check whether the job is already running on the client.
- 2. Now gather_job_timeout is evaluated. A new counter is now triggered.
- 3. If this new find_job job responses that the original job is actually running on the client, then Salt master will wait for that client's response.
- 4. In case of reaching gather_job_timeout without having any response from the client (neither for the initial test.ping nor for the find_job job), Salt master will return with only the gathered responses from the responding clients.

By default, SUSE Manager globally sets timeout and gather_job_timeout to 120 seconds. So, in the worst case, a Salt call targeting unreachable clients will end up *with 240 seconds of waiting* until getting a response.

You can configure these values differently by creating a /etc/salt/master.d/custom.conf configuration file according to syntax in /etc/salt/master.conf.

Presence Ping Timeouts

Before Actions are executed on Salt clients, whether they scheduled via the Web UI or the API, SUSE

Manager performs a "presence ping" command to ensure the respective salt-minion processes are active and able to respond. Then, a ping gather job runs on the Salt master to handle the incoming pings from the clients. Actual commands will begin only after all clients have either responded to the ping, or timed out.

The presence ping is an ordinary Salt command, but is not subject to the same timeout parameters as all other Salt commands (timeout/gather_job_timeout, described above). Rather, it has its own parameters (presence_ping_timeout/presence_ping_gather_job_timeout) that can be set in /etc/rhn/rhn.conf.

To allow for quicker detection of unresponsive clients, the timeout values for presence pings are by default significantly shorter than the general defaults. You can configure the presence ping parameters in /etc/rhn.conf, however the default values should be sufficient in most cases.

A lower total presence ping timeout value will increase the chance of false negatives. In some cases, a client might be marked as non-responding, when it is responding but did not respond quickly enough. Additionally, setting this total presence ping timeout value too low could result in a client hanging at the boot screen. A higher total presence ping timeout will increase the accuracy of the test, as even slow clients will respond to the presence ping before timing out. Additionally, a higher presence ping timeout could limit throughput if you are targeting a large number of clients, when some of them are slow.

If a client does not reply to a ping within the allocated time, it will be marked as **not** available, and will be excluded from the command. The Web UI will show a **minion** is down message in this case.

The presence ping timeout parameter changes the timeout setting for the presence ping, in seconds. Adjust the java.salt_presence_ping_timeout parameter. Defaults to 4 seconds.

The presence ping gather job parameter changes the timeout setting for gathering the presence ping, in seconds. Adjust the java.salt_presence_ping_gather_job_timeout parameter. Defaults to 1 second.

Salt SSH Clients (SSH Push)

Salt SSH clients are slightly different that regular clients (zeromq). Salt SSH clients do not use Salt PUB/RET channels but a wrapper Salt command inside of an SSH call. Salt timeout and gather_job_timeout are not playing a role here.

SUSE Manager defines a timeout for SSH connections in /etc/rhn/rhn.conf:

salt_ssh_connect_timeout = 180

Rate Limiting

Salt is able to run commands in parallel on a large number of clients. This can potentially create large amounts of load on your infrastructure. You can use these rate-limiting parameters to control the load in your environment.

These parameters are all configured in the /etc/rhn/rhn.conf configuration file.



Salt commands that are executed from the command line are not subject to these parameters.

Batching

There are two parameters that control how actions are sent to clients, one for the batch size, and one for the delay.

When the SUSE Manager Server sends a batch of actions to the target clients, it will send it to the number of clients determined in the batch size parameter. After the specified delay period, commands will be sent to the next batch of clients. The number of clients in each subsequent batch is equal to the number of clients that have completed in the previous batch.

Choosing a lower batch size will reduce system load and parallelism, but might reduce overall performance for processing actions.

The batch size parameter sets the maximum number of clients that can execute a single action at the same time. Adjust the java.salt_batch_size parameter. Defaults to 100.

Increasing the delay increases the chance that multiple clients will have completed before the next action is issued, resulting in fewer overall commands, and reducing load.

The batch delay parameter sets the amount of time, in seconds, to wait after a command is processed before beginning to process the command on the next client. Adjust the java.salt_batch_delay parameter. Defaults to 1.0 seconds.

Disabling the Salt Mine

In older versions, SUSE Manager used a tool called Salt mine to check client availability. The Salt mine would cause clients to contact the server every hour, which created significant load. With the introduction of a more efficient mechanism in SUSE Manager 3.2, the Salt mine is no longer required. Instead, the SUSE Manager Server uses Taskomatic to ping only the clients that appear to have been offline for twelve hours or more, with all clients being contacted at least once in every twenty four hour period by default. You can adjust this by changing the web.system_checkin_threshold parameter in rhn.conf. The value is expressed in days, and the default value is 1.

Newly registered Salt clients will have the Salt mine disabled by default. If the Salt mine is running on your system, you can reduce load by disabling it. This is especially effective if you have a large number of

clients.

Disable the Salt mine by running this command on the server:

salt '*' state.sls util.mgr_mine_config_clean_up

This will restart the clients and generate some Salt events to be processed by the server. If you have a large number of clients, handling these events could create excessive load. To avoid this, you can execute the command in batch mode with this command:

salt --batch-size 50 '*' state.sls util.mgr_mine_config_clean_up

You will need to wait for this command to finish executing. Do not end the process with Ctrl+C.

Large Scale Deployments

SUSE Manager is designed by default to work on small and medium scale installations. For installations with more than 1000 clients per SUSE Manager Server, adequate hardware sizing and parameter tuning must be performed.

There is no hard maximum number of supported systems. Many factors can affect how many clients can reliably be used in a particular installation. Factors can include which features are used, and how the hardware and systems are configured.



Large installations require standard Salt clients. These instructions cannot be used in environments using traditional clients or Salt SSH minions.

Hardware and Infrastructure

Not all problems can be solved with better hardware, but choosing the right hardware is an absolute necessity for large scale deployments.

The minimum requirements for the SUSE Manager Server are:

- Eight or more recent x86_64 CPU cores.
- 32 GiB RAM. For installations with thousands of clients, use 64 GB or more.
- Fast I/O storage devices, such as locally-attached SSDs. For PostgreSQL data directories, we recommend locally-attached RAID-0 SSDs.

If the SUSE Manager Server is virtualized, enable the elevator=noop kernel command line option, for the best input/output performance. You can check the current status with cat /sys/block/<DEVICE>/queue/scheduler. This command will display a list of available schedulers with the currently active one in brackets. To change the scheduler before a reboot, use echo noop >/sys/block/<DEVICE>/queue/scheduler.

The minimum requirements for the SUSE Manager Proxy are:

- One SUSE Manager Proxy per 500-1000 clients, depending on available network bandwidth.
- Two or more recent x86_64 CPU cores.
- 16 GB RAM, and sufficient storage for caching.

Clients should never be directly attached to the SUSE Manager Server in production systems.

In large scale installations, the SUSE Manager Proxy is used primarily as a local cache for content between the server and clients. Using proxies in this way can substantially reduce download time for clients, and decrease Server egress bandwidth use.

The number of clients per proxy will affect the download time. Always take network structure and available bandwidth into account.

We recommend you estimate the download time of typical usage to determine how many clients to connect to each proxy. To do this, you will need to estimate the number of package upgrades required in every patch cycle. You can use this formula to calculate the download time:

```
Size of updates * Number of clients / Theoretical download speed / 60
```

For example, the total time needed to transfer 400 MB of upgrades through a physical link speed of 1 GB/s to 3000 clients:

```
400 MB * 3000 / 119 MB/s / 60 = 169 min
```

Operation Recommendations

This section contains a range of recommendations for large scale deployments.



Always start small and scale up gradually. Monitor the server as you scale to identify problems early.

Salt Client Onboarding Rate

The rate at which SUSE Manager can onboard clients is limited and depends on hardware resources. Onboarding clients at a faster rate than SUSE Manager is configured for will build up a backlog of unprocessed keys. This slows down the process and can potentially exhaust resources. We recommend that you limit the acceptance key rate programmatically. A safe starting point would be to onboard a client every 15 seconds. You can do that with this command:

for k in \$(salt-key -l un|grep -v Unaccepted); do salt-key -y -a \$k; sleep 15; done

Salt Clients and the RNG

All communication to and from Salt clients is encrypted. During client onboarding, Salt uses asymmetric cryptography, which requires available entropy from the Random Number Generator (RNG) facility in the kernel. If sufficient entropy is not available from the RNG, it will significantly slow down communications. This is especially true in virtualized environments. Ensure enough entropy is present, or change the virtualization host options.

You can check the amount of available entropy with the cat /proc/sys/kernel/random/entropy_avail. It should never be below 100-200.

Clients Running with Unaccepted Salt Keys

Clients which have not been onboarded, that is clients running with unaccepted Salt keys, consume more resources than clients that have been onboarded. Generally, this consumes about an extra 2.5 Kb/s of

inbound network bandwidth per client. For example, 1000 idle clients will consume about 2.5 Mb/s extra. This consumption will reduce almost to zero when onboarding has been completed for all clients. Limit the number of non-onboarded clients for optimal performance.

Disabling the Salt Mine

In older versions, SUSE Manager used a tool called Salt mine to check client availability. The Salt mine would cause clients to contact the server every hour, which created significant load. With the introduction of a more efficient mechanism in SUSE Manager 3.2, the Salt mine is no longer required. Instead, the SUSE Manager Server uses Taskomatic to ping only the clients that appear to have been offline for twelve hours or more, with all clients being contacted at least once in every twenty four hour period by default. You can adjust this by changing the web.system_checkin_threshold parameter in rhn.conf. The value is expressed in days, and the default value is 1.

Newly registered Salt clients will have the Salt mine disabled by default. If the Salt mine is running on your system, you can reduce load by disabling it. This is especially effective if you have a large number of clients.

Disable the Salt mine by running this command on the server:

```
salt '*' state.sls util.mgr_mine_config_clean_up
```

This will restart the clients and generate some Salt events to be processed by the server. If you have a large number of clients, handling these events could create excessive load. To avoid this, you can execute the command in batch mode with this command:

salt --batch-size 50 '*' state.sls util.mgr_mine_config_clean_up

You will need to wait for this command to finish executing. Do not end the process with Ctrl+C.

Disable Unnecessary Taskomatic jobs

To minimize wasted resources, you can disable non-essential or unused Taskomatic jobs.

You can see the list of Taskomatic jobs in the SUSE Manager Web UI, at Admin > Task Schedules.

To disable a job, click the name of the job you want to disable, select **Disable Schedule**, and click **[Update Schedule]**.

To delete a job, click the name of the job you want to delete, and click [Delete Schedule].

We recommend disabling these jobs:

- Daily comparison of configuration files: compare-configs-default
- Hourly synchronization of Cobbler files: cobbler-sync-default

• Daily gatherer and subscription matcher: gatherer-matcher-default

Do not attempt to disable any other jobs, as it could prevent SUSE Manager from functioning correctly.

Swap and Monitoring

It is especially important in large scale deployments that you keep your SUSE Manager Server constantly monitored and backed up.

Swap space use can have significant impacts on performance. If significant non-transient swap usage is detected, you can increase the available hardware RAM.

You can also consider tuning the Server to consume less memory. For more information on tuning, see [Salt > Large-scale_tuning >].

Tuning Large Scale Deployments

SUSE Manager is designed by default to work on small and medium scale installations. For installations with more than 1000 clients per SUSE Manager Server, adequate hardware sizing and parameter tuning must be performed.



The instructions in this section can have severe and catastrophic performance impacts when improperly used. In some cases, they can cause SUSE Manager to completely cease functioning. Always test changes before implementing them in a production environment. During implementation, take care when changing parameters. Monitor performance before and after each change, and revert any steps that do not produce the expected result.



We strongly recommend that you contact SUSE Consulting for assistance with tuning.

SUSE will not provide support for catastrophic failure when these advanced parameters are modified without consultation.



Tuning is not required on installations of fewer than 1000 clients. Do not perform these instructions on small or medium scale installations.

The Tuning Process

Any SUSE Manager installation is subject to a number of design and infrastructure constraints that, for the purposes of tuning, we call environmental variables. Environmental variables can include the total number of clients, the number of different operating systems under management, and the number of software channels.

Environmental variables influence, either directly or indirectly, the value of most configuration

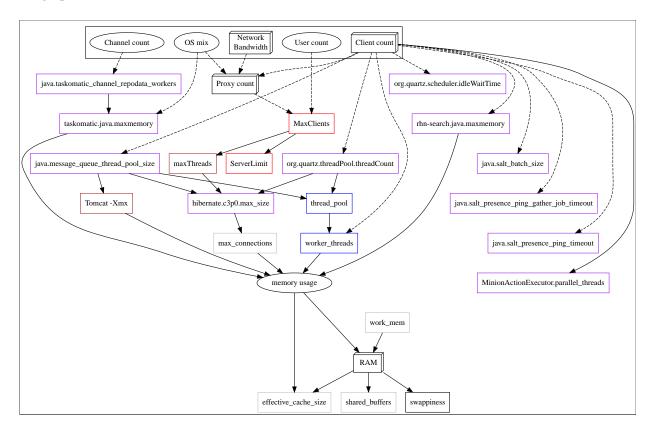
parameters. During the tuning process, the configuration parameters are manipulated to improve system performance.

Before you begin tuning, you will need to estimate the best setting for each environment variable, and adjust the configuration parameters to suit.

To help you with the estimation process, we have provided you with a dependency graph. Locate the environmental variables on the dependency graph to determine how they will influence other variables and parameters.

Environmental variables are represented by graph nodes in a rectangle at the top of the dependency graph. Each node is connected to the relevant parameters that might need tuning. Consult the relevant sections in this document for more information about recommended values.

Tuning one parameter might require tuning other parameters, or changing hardware, or the infrastructure. When you change a parameter, follow the arrows from that node on the graph to determine what other parameters might need adjustment. Continue through each parameter until you have visited all nodes on the graph.



Key to the Dependency Graph

- 3D boxes are hardware design variables or constraints
- Oval-shaped boxes are software or system design variables or constraints
- Rectangle-shaped boxes are configurable parameters, color-coded by configuration file:
 - ° Red: Apache httpd configuration files
 - Blue: Salt configuration files

- Brown: Tomcat configuration files
- Grey: PostgreSQL configuration files
- ° Purple: /etc/rhn/rhn.conf
- Dashed connecting lines indicate a variable or constraint that might require a change to another parameter
- Solid connecting lines indicate that changing a configuration parameter requires checking another one to prevent issues

After the initial tuning has been completed, you will need to consider tuning again in these cases:

- If your tuning inputs change significantly
- If special conditions arise that require a certain parameter to be changed. For example, if specific warnings appear in a log file.
- If performance is not satisfactory

To re-tune your installation, you will need to use the dependency graph again. Start from the node where significant change has happened.

Environmental Variables

This section contains information about environmental variables (inputs to the tuning process).

Network Bandwidth

A measure of the typically available egress bandwith from the SUSE Manager Server host to the clients or SUSE Manager Proxy hosts. This should take into account network hardware and topology as well as possible capacity limits on switches, routers, and other network equipment between the server and clients.

Channel count

The number of expected channels to manage. Includes any vendor-provided, third-party, and cloned or staged channels.

Client count

The total number of actual or expected clients. It is important to tune any parameters in advance of a client count increase, whenever possible.

OS mix

The number of distinct operating system versions that managed clients have installed. This is ordered by family (SUSE Linux Enterprise, openSUSE, Red Hat Enterprise Linux, or Ubuntu based). Storage and computing requirements are different in each case.

User count

The expected maximum amount of concurrent users interacting with the Web UI plus the number of programs simultaneously using the XMLRPC API. Includes spacecmd, spacewalk-clone-by-

date, and similar.

Parameters

This section contains information about the available parameters.

MaxClients

Description	The maximum number of HTTP requests served simultaneously by Apache httpd. Proxies, Web UI, and XMLRPC API clients each consume one. Requests exceeding the parameter will be queued and might result in timeouts.
Tune when	User count and proxy count increase significantly and this line appears in /var/log/apache2/error_log: [] [mpm_prefork:error] [pid] AH00161: server reached MaxRequestWorkers setting, consider raising the MaxRequestWorkers setting.
Value default	150
Value recommendation	150-500
Location	<pre>/etc/apache2/server-tuning.conf, in the prefork.c section</pre>
Example	MaxClients = 200
After changing	Immediately change ServerLimit and check maxThreads for possible adjustment.
Notes	This parameter was renamed to MaxRequestWorkers, both names are valid.
More information	https://httpd.apache.org/docs/2.4/en/mod/ mpm_common.html#maxrequestworkers

ServerLimit

Description	The number of Apache httpd processes serving HTTP requests simultaneously. The number must equal MaxClients.
Tune when	MaxClients changes
Value default	150

Value recommendation	The same value as MaxClients
Location	<pre>/etc/apache2/server-tuning.conf, in the prefork.c section</pre>
Example	ServerLimit = 200
More information	https://httpd.apache.org/docs/2.4/en/mod/ mpm_common.html#serverlimit

maxThreads

Description	The number of Tomcat threads dedicated to serving HTTP requests
Tune when	MaxClients changes. maxThreads must always be equal or greater than MaxClients
Value default	150
Value recommendation	The same value as MaxClients
Location	<pre>/etc/tomcat/server.xml</pre>
Example	<connector <br="" port="8009">protocol="AJP/1.3" redirectPort="8443" URIEncoding="UTF-8" address="127.0.0.1" maxThreads="200" connectionTimeout="20000"/></connector>
More information	https://tomcat.apache.org/tomcat-9.0-doc/config/ http.html

Tomcat's -Xmx

Description	The maximum amount of memory Tomcat can use
Tune when	<pre>java.message_queue_thread_pool_size is increased or OutOfMemoryException errors appear in /var/log/rhn/rhn_web_ui.log</pre>
Value default	1 GiB
Value recommendation	4-8 GiB
Location	/etc/sysconfig/tomcat
Example	JAVA_OPTS="··· -Xmx8G ···"
After changing	Check memory usage
More information	https://docs.oracle.com/javase/8/docs/technotes/ tools/windows/java.html

java.message_queue_thread_pool_size

Description	The maximum number of threads in Tomcat dedicated to asynchronous operations, including handling of incoming Salt events
Tune when	Client count increases significantly
Value default	5
Value recommendation	50 - 150
Location	/etc/rhn/rhn.conf
Example	<pre>java.message_queue_thread_pool_size = 50</pre>
After changing	Check hibernate.c3p0.max_size, as each thread consumes a PostgreSQL connection, starvation might happen if the allocated connection pool is insufficient. Check thread_pool, as each thread might perform Salt API calls, starvation might happen if the allocated Salt thread pool is insufficient. Check Tomcat's -Xmx, as each thread consumes memory, OutOfMemoryException might be raised if insufficient.
More information	man rhn.conf

java.salt_batch_size

Description	The maximum number of minions concurrently executing a scheduled action.
Tune when	Client count reaches several thousands and actions are not executed quickly enough.
Value default	200
Value recommendation	200-500
Location	/etc/rhn/rhn.conf
Example	java.salt_batch_size = 300
After changing	Check memory usage. Monitor memory usage closely before and after the change.
More information	Salt Rate Limiting

java.salt_presence_ping_timeout

Description	Before any action is executed on a client, a presence ping is executed to make sure the client is reachable. This parameter sets the amount of time before a second command (find_job) is sent to the client to verify its presence. Having many clients typically means some will respond faster than others, so this timeout could be raised to accommodate for the slower ones.
Tune when	Client count increases significantly, or some clients are responding correctly but too slowly, and SUSE Manager excludes them from calls. This line appears in /var/log/rhn/rhn_web_ui.log: "Got no result for <command/> on minion <minion_id> (minion did not respond in time)"</minion_id>
Value default	4 seconds
Value recommendation	4-400 seconds
Location	/etc/rhn/rhn.conf
Example	<pre>java.salt_presence_ping_timeout = 40</pre>
More information	Salt Timeouts

java.salt_presence_ping_gather_job_timeout

Description	Before any action is executed on a client, a presence ping is executed to make sure the client is reachable. After java.salt_presence_ping_timeout seconds have elapsed without a response, a second command (find_job) is sent to the client for a final check. This parameter sets the number of seconds after the second command after which the client is definitely considered offline. Having many clients typically means some will respond faster than others, so this timeout could be raised to accommodate for the slower ones.
Tune when	Client count increases significantly, or some clients are responding correctly but too slowly, and SUSE Manager excludes them from calls. This line appears in /var/log/rhn/rhn_web_ui.log: "Got no result for <command/> on minion <minion_id> (minion did not respond in time)"</minion_id>

Value default	1 second
Value recommendation	1-100 seconds
Location	/etc/rhn/rhn.conf
Example	<pre>java.salt_presence_ping_gather_job_t imeout = 10</pre>
More information	Salt Timeouts

java.taskomatic_channel_repodata_workers

Description	Whenever content is changed in a software channel, its metadata needs to be recomputed before clients can use it. Channel-altering operations include the addition of a patch, the removal of a package or a repository synchronization run. This parameter specifies the maximum number of Taskomatic threads that SUSE Manager will use to recompute the channel metadata. Channel metadata computation is both CPU-bound and memory- heavy, so raising this parameter and operating on many channels simultaneously could cause Taskomatic to consume significant resources, but channels will be available to clients sooner.
Tune when	Channel count increases significantly (more than 50), or more concurrent operations on channels are expected.
Value default	2
Value recommendation	2-10
Location	/etc/rhn/rhn.conf
Example	java.taskomatic_channel_repodata_wor kers = 4
After changing	Check taskomatic.java.maxmemory for adjustment, as every new thread will consume memory
More information	man rhn.conf

taskomatic.java.maxmemory

Description	The maximum amount of memory Taskomatic can use. Generation of metadata, especially for some OSs, can be memory-intensive, so this parameter might need raising depending on the managed OS mix.
Tune when	<pre>java.taskomatic_channel_repodata_wor kers increases, OSs are added to SUSE Manager (particularly Red Hat Enterprise Linux or Ubuntu), or OutOfMemoryException errors appear in /var/log/rhn/rhn_taskomatic_daemon.l og.</pre>
Value default	2048 MiB
Value recommendation	2048-16384 MiB
Location	/etc/rhn/rhn.conf
Example	<pre>taskomatic.java.maxmemory = 8192</pre>
After changing	Check memory usage.
More information	man rhn.conf

org.quartz.threadPool.threadCount

Description	The number of Taskomatic worker threads. Increasing this value allows Taskomatic to serve more clients in parallel.
Tune when	Client count increases significantly
Value default	20
Value recommendation	20-200
Location	/etc/rhn/rhn.conf
Example	org.quartz.threadPool.threadCount = 100
After changing	Check hibernate.c3p0.max_size and thread_pool for adjustment
More information	http://www.quartz-scheduler.org/documentation/ 2.4.0-SNAPSHOT/configuration.html

org.quartz.scheduler.idleWaitTime

Description	Cycle time for Taskomatic. Decreasing this value lowers the latency of Taskomatic.
Tune when	Client count is in the thousands.

Value default	5000 ms
Value recommendation	1000-5000 ms
Location	/etc/rhn/rhn.conf
Example	org.quartz.scheduler.idleWaitTime = 1000
More information	http://www.quartz-scheduler.org/documentation/ 2.4.0-SNAPSHOT/configuration.html

MinionActionExecutor.parallel_threads

Description	Number of Taskomatic threads dedicated to sending commands to Salt clients as a result of actions being executed.
Tune when	Client count is in the thousands.
Value default	1
Value recommendation	1-10
Location	/etc/rhn/rhn.conf
Example	<pre>taskomatic.com.redhat.rhn.taskomatic .task.MinionActionExecutor.parallel_ threads = 10</pre>

hibernate.c3p0.max_size

Description	Maximum number of PostgreSQL connections simultaneously available to both Tomcat and Taskomatic. If any of those components requires more concurrent connections, their requests will be queued.
Tune when	java.message_queue_thread_pool_size or maxThreads increase significantly, or when org.quartz.threadPool.threadCount has changed significantly. Each thread consumes one connection in Taskomatic and Tomcat, having more threads than connections might result in starving.
Value default	20
Value recommendation	100 to 200, higher than the maximum of java.message_queue_thread_pool_size + maxThreads and org.quartz.threadPool.threadCount

Location	/etc/rhn/rhn.conf
Example	hibernate.c3p0.max_size = 100
After changing	Check max_connections for adjustment.
More information	https://www.mchange.com/projects/c3p0/# maxPoolSize

rhn-search.java.maxmemory

Description	The maximum amount of memory that the rhn- search service can use.
Tune when	Client count increases significantly, and OutOfMemoryException errors appear in journalctl -u rhn-search.
Value default	512 MiB
Value recommendation	512-4096 MiB
Location	/etc/rhn/rhn.conf
Example	<pre>rhn-search.java.maxmemory = 4096</pre>
After changing	Check memory usage.

shared_buffers

Description	The amount of memory reserved for PostgreSQL shared buffers, which contain caches of database tables and index data.
Tune when	RAM changes
Value default	25% of total RAM
Value recommendation	25-40% of total RAM
Location	/var/lib/pgsql/data/postgresql.conf
Example	<pre>shared_buffers = 8192MB</pre>
After changing	Check memory usage.
More information	https://www.postgresql.org/docs/10/runtime- config-resource.html#GUC-SHARED-BUFFERS

max_connections

Description	Maximum number of PostgreSQL connections available to applications. More connections allow for more concurrent threads/workers in various components (in particular Tomcat and Taskomatic), which generally improves performance. However, each connection consumes resources, in particular work_mem megabytes per sort operation per connection.
Tune when	hibernate.c3p0.max_size changes significantly, as that parameter determines the maximum number of connections available to Tomcat and Taskomatic
Value default	400
Value recommendation	2 * hibernate.c3p0.max_size + 50, if less than 1000
Location	/var/lib/pgsql/data/postgresql.conf
Example	<pre>max_connections = 250</pre>
After changing	Check memory usage. Monitor memory usage closely before and after the change.
More information	https://www.postgresql.org/docs/10/runtime- config-connection.html#GUC-MAX- CONNECTIONS

work_mem

Description	The amount of memory allocated by PostgreSQL every time a connection needs to do a sort or hash operation. Every connection (as specified by max_connections) might make use of an amount of memory equal to a multiple of work_mem.
Tune when	Individual query operations are too slow, and value is below 5 MB
Value recommendation	2-20 MB
Location	/var/lib/pgsql/data/postgresql.conf
Example	work_mem = 10MB
After changing	check if the SUSE Manager Server might need additional RAM.
More information	https://www.postgresql.org/docs/10/runtime- config-resource.html#GUC-WORK-MEM

		• • • • • • • • • • • • • • • • • • •
effective	cache	S170
CITCCIVC	_cuciic	_3120

Description	Estimation of the total memory available to PostgreSQL for caching. It is the explicitly reserved memory (shared_buffers) plus any memory used by the kernel as cache/buffer.
Tune when	Hardware RAM or memory usage increase significantly
Value recommendation	Start with 75% of total RAM. For finer settings, use shared_buffers + free memory + buffer/cache memory. Free and buffer/cache can be determined via the free -m command (free and buff/cache in the output respectively)
Location	/var/lib/pgsql/data/postgresql.conf
Example	<pre>effective_cache_size = 24GB</pre>
After changing	Check memory usage
Notes	This is an estimation for the query planner, not an allocation.
More information	https://www.postgresql.org/docs/10/runtime- config-query.html#GUC-EFFECTIVE-CACHE- SIZE

thread_pool

Description	The number of worker threads serving Salt API HTTP requests. A higher number can improve parallelism of SUSE Manager Server-initiated Salt operations, but will consume more memory.
Tune when	java.message_queue_thread_pool_size or org.quartz.threadPool.threadCount are changed. Starvation can occur when there are more Tomcat or Taskomatic threads making simultaneous Salt API calls than there are Salt API worker threads.
Value default	100
Value recommendation	100-500, but should be higher than the sum of java.message_queue_thread_pool_size and org.quartz.threadPool.threadCount
Location	<pre>/etc/salt/master.d/susemanager.conf, in the rest_cherrypy section.</pre>
Example	thread_pool: 100

After changing	Check worker_threads for adjustment.
More information	https://docs.saltstack.com/en/latest/ref/netapi/all/ salt.netapi.rest_cherrypy.html#performance-tuning

Description	The number of salt-master worker threads that process commands and replies from minions and the Salt API. Increasing this value, assuming sufficient resources are available, allows Salt to process more data in parallel from minions without timing out, but will consume significantly more RAM (typically about 70 MiB per thread).
Tune when	Client count increases significantly, thread_pool increases significantly, or SaltReqTimeoutError or Message timed out errors appear in /var/log/salt/master.
Value default	8
Value recommendation	8-200
Location	<pre>/etc/salt/master.d/tuning.conf</pre>
Example	worker_threads: 50
After changing	Check memory usage. Monitor memory usage closely before and after the change.
More information	https://docs.saltstack.com/en/latest/ref/ configuration/master.html#worker-threads

worker_threads

swappiness

Description	How aggressively the kernel moves unused data from memory to the swap partition. Setting a lower parameter typically reduces swap usage and results in better performance, especially when RAM memory is abundant.
Tune when	RAM increases, or swap is used when RAM memory is sufficient.
Value default	60
Value recommendation	1-60. For 128 GB of RAM, 10 is expected to give good results.
Location	/etc/sysctl.conf
Example	vm.swappiness = 20

More information	https://www.suse.com/documentation/sles-15/
	book_sle_tuning/data/
	cha_tuning_memory_vm.html

Memory Usage

Adjusting some of the parameters listed in this section can result in a higher amount of RAM being used by various components. It is important that the amount of hardware RAM is adequate after any significant change.

To determine how RAM is being used, you will need to check each process that consumes it.

Operating system

Stop all SUSE Manager services and inspect the output of free -h.

Java-based components

This includes Taskomatic, Tomcat, and rhn-search. These services support a configurable memory cap.

The SUSE Manager Server

Depends on many factors and can only be estimated. Measure PostgreSQL reserved memory by checking shared_buffers, permanently. You can also multiply work_mem and max_connections, and multiply by three for a worst case estimate of per-query RAM. You will also need to check the operating system buffers and caches, which are used by PostgreSQL to host copies of database data. These often automatically occupy any available RAM.

It is important that the SUSE Manager Server has sufficient RAM to accommodate all of these processes, especially OS buffers and caches, to have reasonable PostgreSQL performance. We recommend you keep several gigabytes available at all times, and add more as the database size on disk increases.

Whenever the expected amount of memory available for OS buffers and caches changes, update the effective_cache_size parameter to have PostgreSQL use it correctly. You can calculate the total available by finding the total RAM available, less the expected memory usage.

To get a live breakdown of the memory used by services on the SUSE Manager Server, use this command:

```
pidstat -p ALL -r --human 1 60 | tee pidstat-memory.log
```

This command will save a copy of displayed data in the pidstat-memory.log file for later analysis.

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0. PREAMBLE

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